



GroupWise and Exchange Install base Analysis

December 2004 #17

Bliss Consulting Analysis Overview

Introduction

This paper is analysis of the current install base of the Microsoft Exchange and Novell GroupWise markets. It breaks down the total number of users based on version installations.

Microsoft Exchange installation segmentation*

Total worldwide install base for Microsoft Exchange – 100 million

Percentage of Exchange users on Exchange 5.5 – 40 million = 40%

Percentage of Exchange users on Exchange 2000 – 43 million = 43%

Percentage of Exchange users on Exchange 2003 – 17 million = 17%

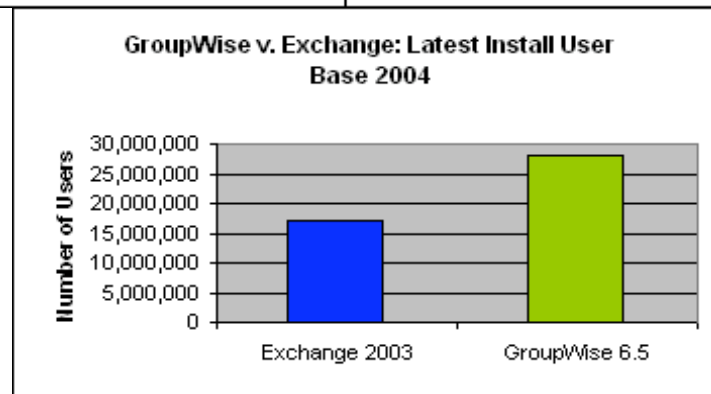
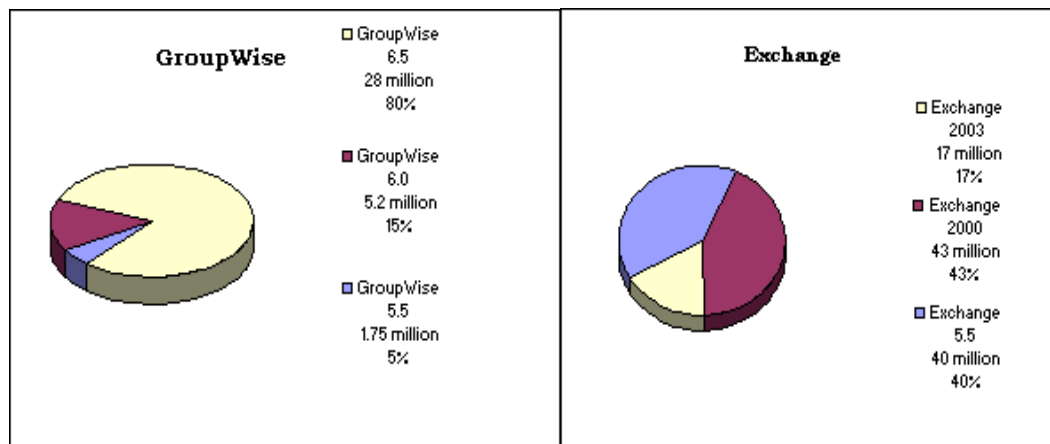
Novell GroupWise installation segmentation

Total worldwide install base for Novell GroupWise – 35 million**

Percentage of GroupWise users on GroupWise 5.5 – 1.75 million = 5%

Percentage of GroupWise users on GroupWise 6 – 5.25 million = 15%

Percentage of GroupWise users on GroupWise 6.5 – 28 million = 80%



*Source (<http://www.radicati.com/pubs/news/04ExchangePR.pdf>)

**Source (IDC)

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